



GRANT PROGRAMME

Lloyds Bank Foundation for the Channel Islands gives grants to charities helping disadvantaged people play a fuller role in the community.

The Foundation also supports the charitable sector through information and training.

In 31 years, we have given almost £16m to Channel Islands charities.

Our strategy is determined by our Trustees, who meet three times each year to discuss and agree grant applications.

We support charities which demonstrate good governance and sustainable activities measured against identifiable outcomes.

Lloyds Bank Foundation for the Channel Islands is an independently registered charity funded by the profits of Lloyds Banking Group.

ADVICE ON COMPLETING THE APPLICATION FORM

Before you start to complete the application, you must contact the Executive Director, Jo Le Poidevin on 01481 706360 jlepoidevin@lloydsbankfoundation.org.uk

Register or Log In to the online form.

You can save and finish later by clicking the button at the foot of the form.

It is important to read these notes prior to completing your application form.

► CHARITY DETAILS

REGISTERED CHARITY NUMBER

Please provide your charity number gained through the relevant body in Jersey, Guernsey or the Charity Commission for England and Wales.

CHARITY NAME

Outline the name of your charity in full. Any abbreviated formats should be placed in brackets after the full name for example, "Lloyds Bank Foundation for the Channel Islands (LBFCI)".

► INFORMATION ABOUT THE CHARITY

CLASSIFICATION

Please choose the classification which best reflects the focus of the work your charity does. We can only accept one classification per charity.

OUTCOMES

You must list three outcomes which your work creates for the people your charity supports. For example, moving people into education, training or employment; reducing substance misuse/addictive behaviour; improved physical or mental health.

HISTORY & BACKGROUND

Please include the vision, mission, and aims and objectives of your charity.

MAIN ACTIVITIES/BENEFITS

Please include the day-to-day activities in your organisation, detailing the services and support you provide to give us a feel for your organisation's work. Please include who and

how the people you support benefit from this activity.

► GOVERNANCE & MANAGEMENT

To give us an idea of the size of your organisation, please indicate in the boxes provided the number of trustees, how regularly they meet, number of full time staff, part time staff, and active volunteers involved.

Please tell us the structure of your Board / Committee and Senior Staff including names and functions.

If you have links to an inter/national charity, please explain the nature of the relationship with the charity.

Please indicate in the boxes which of the policies and procedures you have in place, and list any quality marks and standards held by the charity, or if you are working towards achieving them.

► YOUR FINANCES

Please complete the boxes showing your income and expenditure, free reserves and restricted reserves for last year, current year, and next year.

Please include details of any States and Parish funding.

Please include any key information regarding your future application including significant contracts up for renewal, major grant completing, and new tenders.

If you have links to an inter/national charity, please state the nature of the financial relationship with the charity.

Helping the Channel Islands Prosper

Registered Office:
Pentagon House, 52-54 Southwark Street, London, SE1 1UN
Registered in England and Wales. Registered Number 1971241
Company Limited by Guarantee. Registered Charity Number 327113

Correspondence Address:
Sarnia House, Le Truchot, St Peter Port, Guernsey, GY1 4EF
Tel: 01481 706360
Email: jlepoidevin@lloydsbankfoundation.org.uk
www.lloydsbankfoundationci.org.uk
[@lloydsbfc](https://twitter.com/lloydsbfc)



GRANT PROGRAMME

► FUNDING REQUEST

WHAT THE GRANT WILL FUND

Please describe the service, support and activities, the type of people it will support and how this funding will support them.

NEED

Please tell us how you identified the need. Have you carried out research? Consultation with the people you support, other key stakeholders? Have you been asked to provide this service? How will this funding help you address this need? Outline your track record of success in addressing this need.

COLLABORATION

Please explain why your organisation is uniquely placed to deliver this support. Please explain who your partners are and how you will work collaboratively with them and other similar services.

THE DIFFERENCE THE GRANT WILL MAKE

Please complete the box indicating how many people per year will benefit from this funding. For example, if you are providing an eight-week training course for 10 learners and you run this six times a year, the total number benefiting will be 60.

Please list a minimum of three expected outcomes specifically as a result of this funding, not general outcomes for the charity. For example, x people moved into independent living, x young people have increased self-confidence, x older people feel less isolated; or strategic or organisational outcomes.

The Foundation will use these outcomes to monitor what you have achieved as part of our monitoring requirements for how grants are spent and are providing benefit.

Please describe the type of people you will support and explain how they are disadvantaged. Please explain what you would like to achieve and how they will benefit from this funding; or how you have strengthened your charity to deliver more effectively.

EXISTING OR NEW WORK

Please indicate whether this grant application will support existing or new work.

PREFERRED START DATE

Please state the day, month and year for when you would like to start spending the grant. Please note you cannot apply for retrospective funding, and the date must not be more than four months from the date of the grant application.

TOTAL FUNDING REQUIRED

This figure is for the funding required overall, not the amount being requested from the Foundation.

TOTAL AMOUNT REQUESTED FROM THE FOUNDATION

Please indicate the total amount you are requesting from the Foundation. Then provide a breakdown of costs for multiple year funding requests. Then breakdown under budget headings. Please detail the other sources from which you plan to fund the balance required for the work, how much has been secured or is still pending.

► SUSTAINABILITY

If you plan to continue this work beyond our funding period, please explain how you plan to do this and raise the necessary funds. If not, please explain why the work is time-limited.

► YOUR CONTACT DETAILS

Please complete the full details for your main contact. This is the person who will be the main contact for the application. Please complete the full details for your organisation contact. This person must be a member of the Board or Management Committee and must be an authorised signatory for the charity and must be different from the main contact.

► DECLARATION

Please read the declaration. Please note that by submitting the application you are agreeing to the Declaration.

► ATTACHMENTS

The following documentation must be uploaded with the online application form:

- Copy of recent bank statement
- Income tax letter of exemption
- Latest audited accounts
- Job description if applying for post(s)
- Business Plan if applying for multiple year funding

PLEASE NOTE YOU CAN PRINT AND EMAIL A COPY OF THE APPLICATION BY CLICKING THE RELEVANT BUTTON ON TOP RIGHT OF THE FORM

Helping the Channel Islands Prosper

Registered Office:
Pentagon House, 52-54 Southwark Street, London, SE1 1UN
Registered in England and Wales. Registered Number 1971241
Company Limited by Guarantee. Registered Charity Number 327113

Correspondence Address:
Sarnia House, Le Truchot, St Peter Port, Guernsey, GY1 4EF
Tel: 01481 706360
Email: jlepoidevin@lloydsbankfoundation.org.uk
www.lloydsbankfoundationci.org.uk
@lloydsbfci