

Strategy 2023-2025

Lloyds Bank Foundation for the Channel Islands funds, supports and champions charities in the Channel Islands that make a positive difference to the lives of people who are socially excluded and disadvantaged, enabling them to play a fuller role in the community.

In 39 years, the Foundation has given more than £25million to charities in the Channel Islands. Alongside funding for charities in Jersey, Guernsey and Alderney, LBFCI provides developmental support including mentoring to help charities to improve their resilience and sustainability.

Mission & Strategic Aims

Our mission is to support charitable organisations which help people, especially those who are socially excluded or disadvantaged, to play a fuller role in communities throughout the Channel Islands.

Strategic Aims

- 1 To focus on improving the lives of people who are socially excluded or disadvantaged, by supporting charities which help them.
- 2 To develop and adapt our grant programme to meet the changing needs of the charities we support.
- 3 To provide developmental support, primarily through our strategic partnership with Lloyds Banking Group to help charities to improve their resilience and sustainability.
- 4 To work together to develop the resilience of the charitable sector, and a greater trust and appreciation by senior stakeholders including Governments of its contribution to our community.
- 5 To continuously improve what we do by being a learning organisation and sharing knowledge as a leading Foundation in the Channel Islands.



A message from our Chair

As Chair of the Foundation's Board of Trustees I am pleased to introduce our three year strategy for 2023-25.

Our fundamental mission remains the same - to support charitable organisations which help people, especially those who are socially excluded or disadvantaged, to play a fuller role in communities throughout the Channel Islands.

Our focus remains on our core aims and criteria, funding and supporting charities where the need is greatest, and the results of those funds and support are most impactful. Raising awareness in the community, engaging Lloyds Bank colleagues locally in our work will be a core element of our strategy, as well as continuing with our developmental

support, mentoring, and training programmes. Working collaboratively with partners including our governments will also be core to the work of the Foundation for the years ahead.

I am hugely grateful to our sole funder, Lloyds Banking Group, for their continued funding and support. We very much look forward to continuing to partner charities in their vital work helping to improve the lives of the people they support in the Channel Islands.

Philippa Stahelin

Grant Programme

We fund charities which will improve the lives of socially excluded and disadvantaged people. In considering applications, the trustees are influenced by evidence of: sound governance, good service delivery, good financial management, sustainable activities measured against identifiable outcomes.

Our grants programme covers one to three years of funding towards salaries and core operating costs to maintain delivery of vital day to day services and support.

Developmental Support

The Foundation provides developmental support to help charities to improve their resilience and sustainability. The developmental support engages bank colleagues in Foundation charity partners through the sharing of time, skills, and expertise. As well as resourcing their charity, colleagues benefit from testing and stretching their skills in new settings, developing new capabilities, and building stronger ties to the islands' communities.



Matched Giving

Our Staff Matched Giving scheme gives Lloyds Bank colleagues the opportunity to claim up to **£1,000 for eligible charities of their choice** after taking part in fundraising, and volunteering out of working hours.

Charity partners and priority issues we like to fund and support:

- Health including mental health issues or a disability
- Homelessness
- People leaving institutional care
- Addiction and dependency
- Loneliness and isolation
- Employment, literacy, financial literacy and debt problems
- Domestic violence
- Human rights

We're open for grant applications

Grant 2025 deadline dates:

- Thursday 13th February
- Thursday 22nd May
- Thursday 25th September

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Lloyds Banking Group

We are enormously proud and grateful for our partnership with Lloyds Banking Group, our sole funder, for their ongoing financial commitment since 1985 and more recently the wider support offered to the Foundation and charity partners in the Channel Islands. We act as a broker leveraging the resources, time, energy, and expertise from Group colleagues volunteering on skills and mentoring programmes with our charity partners, and through matching support for their fundraising and volunteering efforts under the Matched Giving programme.

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